A top-down view of various medical supplies scattered on a light blue surface. The items include a stethoscope, a blue surgical mask, several white capsules and tablets, a syringe, a blister pack of pills, a grey pen, a white digital thermometer, and surgical instruments like forceps and a scalpel. The text is overlaid on this background.

BYMEDO HEALTHCARE LLP LLP No. AAR-6272

INVESTMENT TEASER

COMPANY OVERVIEW



Bymedo Healthcare LLP is a Limited Liability Partnership firm incorporated on 16 January 2020.



The company is registered at Registrar of Companies, Mumbai holding LLP No. AAR-6272.



Its total obligation of contribution is INR 100000/- (One Lakh Only).



The Company has a warehouse situated at the Registered Office situated at OPP. TCI Petrol Pump, Ground Floor, KR-3, Sharda Compound, H.No. 593/3, Purna, Kalher, Thane, Bhiwandi, Maharashtra - 421 302 where the operations of the Company are active.



Registered on 03.09.2020 as an MSME having UDYAM Registration no. UDYAM-MH-33-0008251

About the LLP- Bymedo Healthcare LLP

Bymedo Healthcare LLP was incorporated to carry on the business to manufacture, develop, distribute, sell and market products related to healthcare for example, normal and safety lancets, glucometers, blood pressure monitors, and HB meters.

The Corporate Debtor was incorporated on 16th January, 2020 and the status of the LLP is active as per the information available on the website of Ministry of Corporate Affairs (MCA)

CURRENT STATUS

M/s. Bymedo Healthcare LLP, the Corporate Debtor is undergoing Corporate Insolvency Resolution Process as envisaged under the provisions of the Insolvency & Bankruptcy Code, 2016 vide Order of Hon'ble National Company Law Tribunal, Mumbai Bench in C.P. (IB) No. 139(MB)2025 dated 01.07.2025. (Order received on 11.07.2025)

Sumedha Management Solutions Private Limited, an Insolvency Professional Entity (IPE) recognized by IBBI vide Recognition No. IBBI/IPE/0020 having Registration No. IBBI/IPE-0020/IPA-1/2022-23/50023 was appointed as an Interim Resolution Professional. Further, in 01st CoC Meeting held on August 10, 2025, Sumedha Management Solutions Private Limited was confirmed as RP through voting held through ballot paper and was passed with 100% votes in favour of the same.

The members of the suspended board of partners of the corporate debtor comprises of : Nandkishor Patil and Yogesh Patil

BUSINESS & ASSET DETAILS



The Corporate Debtor was incorporated to manufacture, develop, distribute, sell and market products related to healthcare.



The Corporate Debtor sold products such as glucometers, blood pressure monitors, HB meters and other medical equipment.



The Corporate Debtor currently has huge quantity of sealed boxes stocked with such medical equipment lying at its warehouse and under the custody and possession of the Resolution Professional.

Note: The details and information of the assets are provided based on available information from the Suspended board of Partners, claim forms etc. The PRAs are requested to undertake their own due diligence in this regard. No documents of the assets of the corporate debtor is available with the Resolution Professional as on the date of circulation of this teaser



SUMMARY SNAPSHOT OF FINANCIALS FOR THE PREVIOUS 3 YEARS

Particulars	FY2024-25 (Provisional) (₹)*	FY2023-24 (Audited) (₹)*	FY 2022-23 (Audited) (₹)*
Total Revenue	10,43,71,529	8,15,02,452	2,19,17,767
EBITDA	1,17,13,718	56,91,199	9,89,127
PAT (Loss)	22,18,515	12,79,066	1,24,042
Partner's Capital	20,84,937	60,67,124	32,24,600

*Rupees in hundreds

LIST OF CREDITORS

S.No	Name of Creditor	Nature of Claimants	Amount Claimed (₹)	Amount Admitted (₹)	Voting %
1	Shriram Finance Limited	Financial-Unsecured	20,65,400.00	18,28,905.00	40.06%
2	Tata Capital Limited	Financial-Unsecured	28,83,439.00	27,36,638.00	59.94 %
3	Boston Ivy Healthcare Solutions Pvt. Limited	Operational Creditor	10,92,53,120.00	10,63,62,320.00	N.A
	Total		11,42,01,959.00	11,09,27,863.00	

*Note: Status of claims admitted as on 06.09.2025. Prospective Resolution Applicants are requested to refer to the Virtual Data Room, IBBI Website and the designated website of the corporate debtor for any change/update in the status of the claims. One claim received from **UE Lifesciences (India) Pvt. Ltd. in Form C, Financial Creditor** on September 30, 2025 of INR 2,67,41,918/- (Rupees Two crores sixty seven lakhs forty one thousand nine hundred and eighteen only). The said claim is under verification.*

Assets – Stocks Lying at the Premises of the Corporate Debtor - Thane

Sr.No	Product	Qty	Description
1	Gazelle HB Variant Test Multipack	6,029 nos	
2	Gazelle Reader	84 nos	
3	Ibreastexam Sensor Cartridges	1600 nos	No Expiry & Manufacturing Date in Product.
4	CGM Sensor	89 Nos	Expired
5	Alcohol Swabs	1050 nos	

Note: As per list provided by the members of the suspended partners and documents available during site visit dated : 09.10.2025

Assets – Stocks Lying at the Premises of the Corporate Debtor - Thane

The batch of **Ibreastexam Sensor Cartridges** has been securely stored in the warehouse since 2023.

The cartridges are specifically designed for exclusive use with a compatible diagnostic testing system and function as an essential consumable component thereof.

Furthermore, this particular stock has not been utilized for customer supply or demonstration purposes. We are given to understand that these cartridges is intrinsically dependent on the availability of the complete diagnostic system.

Assets – Vehicle of the Corporate Debtor - Finance Details

Details of the Car : Jeep New Compass Limited(O)

Body Type : SUV

Registration No : MH04LB2322

Financed by : HDFC Bank LTD

Amount financed : INR 22,00,000/- (Rupees Twenty Two Lakhs Only)

Date of Sanction : 21.02.2025

Monthly EMI : 33,312

Principal Recovered till 09.10.2025 : INR 9,30,665.89

Interest Recovered till 09.10.2025 : INR 4,27,230.02

Balance Principal O/s as on 09.10.2025 : INR 13,57,895.91

INVITATION OF EXPRESSION OF INTEREST- FORM G



The Form G inviting Expression of Interest was published on 15.09.2025 in Financial Express in English Language (Mumbai Edition) and Mumbai Lakshadeep in Marathi Language (Mumbai Edition)



The Form G provides for submission of Expression of Interest for Resolution of the Corporate Debtor as a Going Concern



The extended last date for submission of Expression of Interest is 10.10.2025 through email at ip.bymedollp@gmail.com and through hard copy at 2B, Geetanjali Apartment, 8B, Middleton Street, Kolkata- 700071 on or before 1700 hours

ELIGIBILITY CRITERIA OF PRAs



For PRAs interested for submission of Resolution Plan

For Private/Public Limited Companies, LLP, Partnership Firm, Body Corporate (incorporated in/outside India): Minimum Networth as on 31.03.2025 of **INR 10 crores**

For Financial Institutions, Investment Funds, NBFC, Private Equity, Investors, ARC, AIF etc: Minimum asset under management (at individual or group level) of **INR 50 crores** as on 31.03.2025.

For Individual Investors: A Networth of **INR 2 crores** at Individual or at the consortium level as on 31.03.2025



All PRAs are along with the Expression of Interest is required to submit a Refundable Process Participation Deposit (PPD) to be declared eligible to participate in the Resolution Process of INR 4 Lakhs



SUMEDHA
adding values to value

REGISTERED OFFICE IMAGES





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Assets – Stocks Lying at the Premises of the Corporate Debtor - Thane



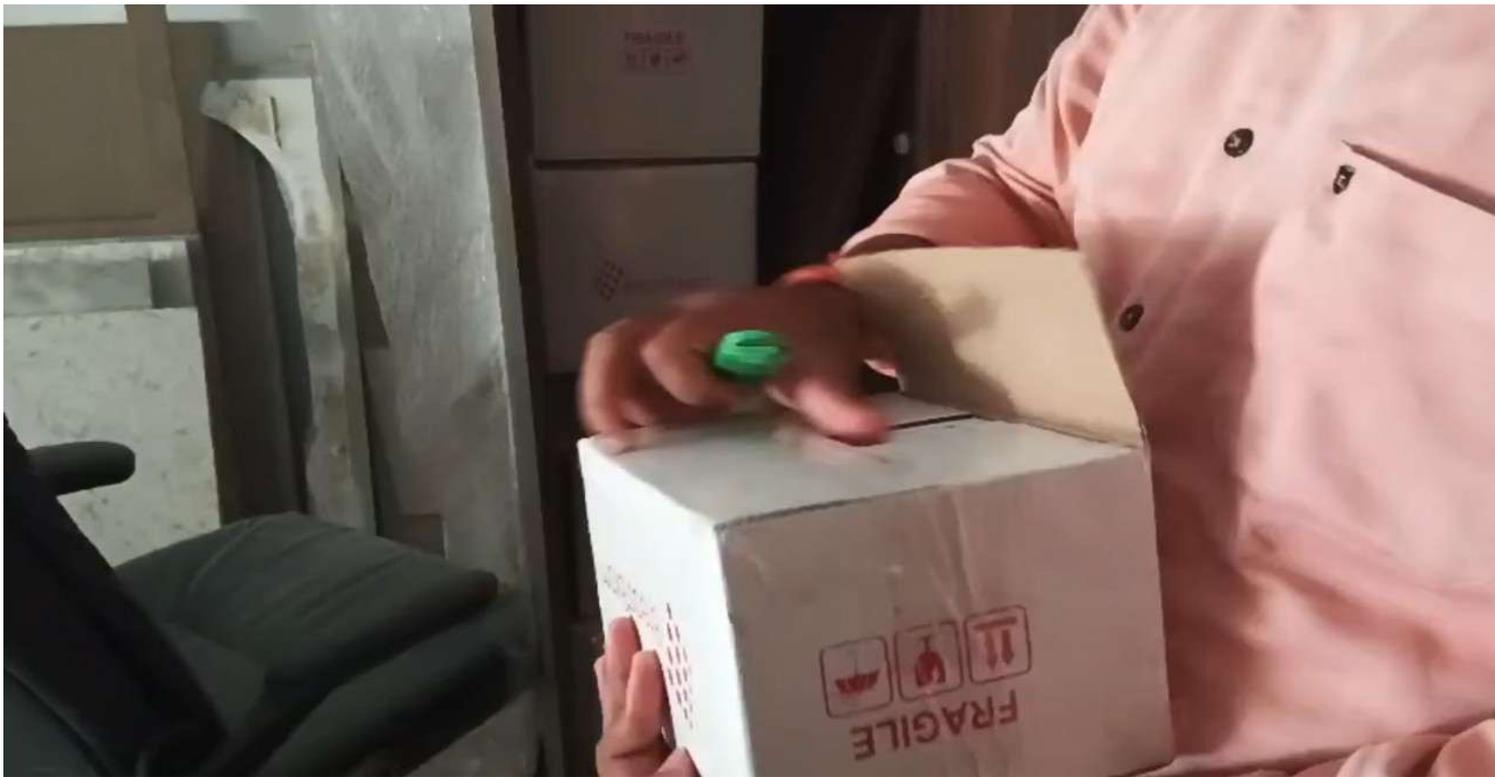
Assets – Stocks Lying at the Premises of the Corporate Debtor - Thane



Assets – Stocks Lying at the Premises of the Corporate Debtor - Thane



Assets – Stocks Lying at the Premises of the Corporate Debtor - Thane



Assets – Stocks Lying at the Premises of the Corporate Debtor - Thane



Assets – Stocks Lying at the Premises of the Corporate Debtor - Thane

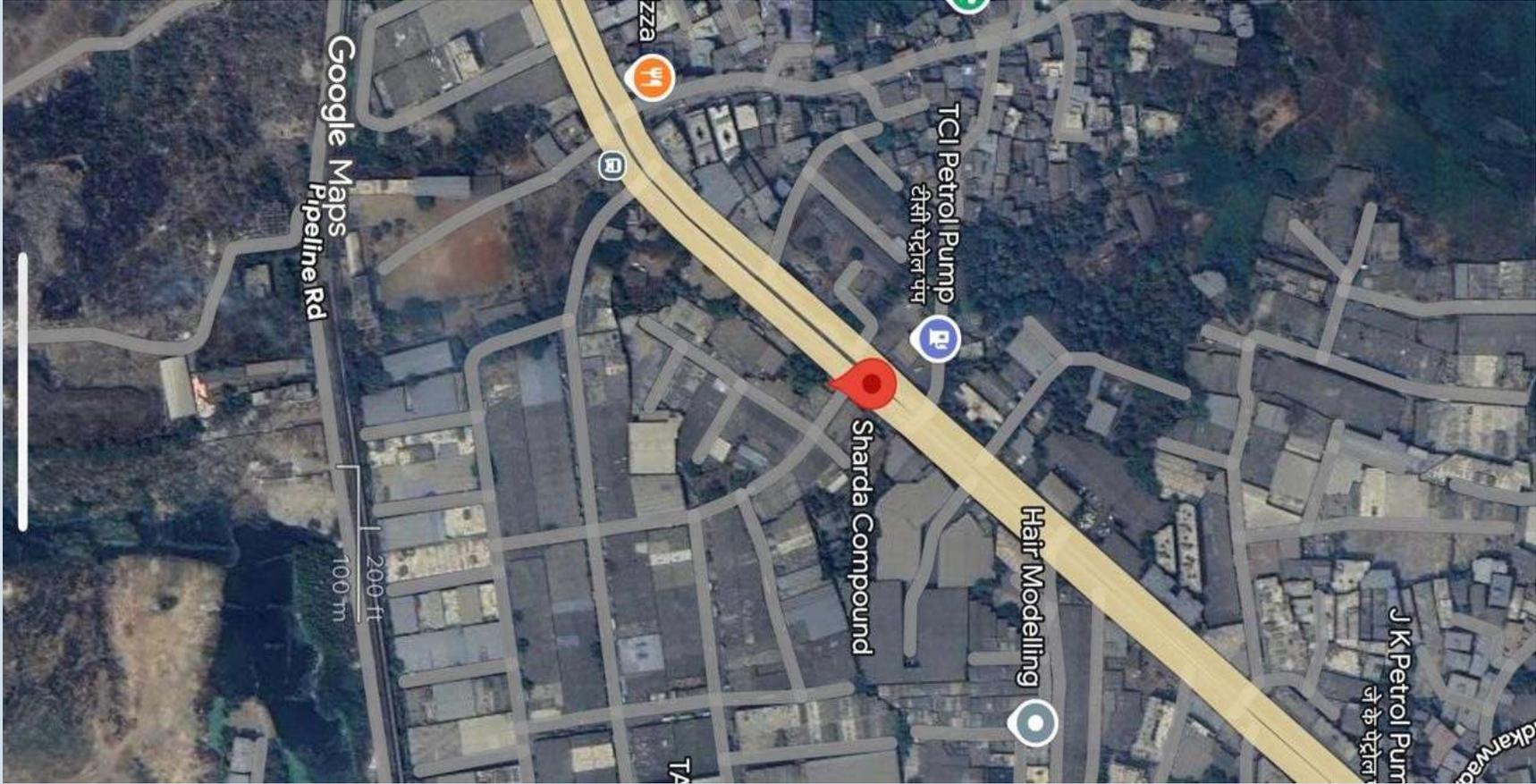


Assets – Stocks Lying at the Premises of the Corporate Debtor - Thane





SUMEDHA
adding values to value



LOCATION MAP-THANE DISTRICT

THANK YOU

PREPARED BY:

MR. BIJAY MURMURIA, AUTHORIZED INSOLVENCY PROFESSIONAL
SUMEDHA MANAGEMENT SOLUTIONS PRIVATE LIMITED, IPE ACTING AS RP
IN THE MATTER OF BYMEDO HEALTHCARE LLP-IN CIRP
REGN. NO. IBBI/IPE-0020/IPA-1/2022-23/50023

CONTACT – TEAM MEMBER OF R.P

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